MISCELLANEOUS Page 1 of 1

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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	CHEW KOK LIANG
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	02-Oct-2007 12:39:54
Announcement No.	00026

>> Announcement Details

The details of the announcement start here ...

Announcement Title * RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE LISTING AND QUOTATION OF

THE RIGHTS SHARES

Description Please see attached

Attachments

© CHL Listing of Rights Shares.pdf

Total size = **20K**

(2048K size limit recommended)

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CHASEN HOLDINGS LIMITED

(Company Registration No. 199906814G) Incorporated in the Republic of Singapore

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

LISTING AND QUOTATION OF THE RIGHTS SHARES

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 3 September 2007 relating to the Rights Issue.

Further to the Company's announcement dated 25 September 2007, the Board of Directors of the Company is pleased to announce that the 1,635,026,863 Rights Shares, which were allotted and issued on 1 October 2007 pursuant to the Rights Issue, have been listed and quoted on the SGX-Sesdaq on 2 October 2007 and trading of the Rights Shares has commenced with effect from 9.00 a.m. on the same date.

For and on behalf of the Board

Low Weng Fatt Managing Director 2 October 2007